

# MIC RICHEY, AIF<sup>®</sup>, CRPS<sup>®</sup>

## RETIREMENT PLAN ADVISOR

Mic joined our team in 2018 and serves as a Retirement Plan Advisor, working with employers of For-Profit and Not-for-Profit organizations.

As an Advisor, Mic helps employers manage every facet of their retirement plans, including fiduciary risk management, committee governance, plan design, investment due diligence, fee benchmarking, vendor oversight, and participant education.

Mic was born and raised in Zionsville, Indiana, and is a graduate of Purdue University where he studied Finance, Business Management, and Entrepreneurship. Outside of work, he likes to spend time with his family, cheer on Purdue athletics, be outdoors and stay active.



### EDUCATION

BA, Finance , Business Management,  
Entrepreneurship and Innovation Certificate,  
Purdue University

### DESIGNATIONS

- + Accredited Investment Fiduciary (AIF<sup>®</sup>)
- + Chartered Retirement Plans Specialist (CRPS<sup>®</sup>)
- + Investment Advisor Representative (Series 65)

### FUN FACTS

- + Ex-baseball player trying to figure out his golf swing.
- + Active Member of The Penrod Society.
- + Lives in Westfield with his wife, two sons, and Bernese Mountain Dog.